

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555

Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<b>Name of Transferee:</b> NOVO BANCO S.A. SUCURSAL EN ESPAÑA	<b>Name of Transferor:</b> UBS AG
Notices to Transferee should be sent to: NOVO BANCO S.A. SUCURSAL EN ESPAÑA SERRANO 88 28006 MADRID, SPAIN PHONE +34914005557 Attn: ARTUR DE OLIVEIRA GUTERRES EMAIL artur.guterres@novobanco.es	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<b>Amount of Claim Being Transferred:</b>  \$ _____  OR  €10.500.000 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<b>Court Claim No. (if known):</b> 59233	
<b>Date Claim Filed:</b> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Artur de Oliveira Guterres  
ARTUR DE OLIVEIRA GUTERRES, CFO  
NOVO BANCO SA, SUC EN ESPAÑA

Date: 25/05/2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

TOC376

OK

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

JUN 29 2015

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
CPP Alpha Note Lehman Bros Treasury BV 2006-8.12.2011	XS0277185152	LBT BV	LBH Inc.	EUR 4'000'000.00 out of EUR 7'000'000.00
CPN Lehman Bros Treasury BV 2007-28.1.2010	XS0288356123	LBT BV	LBH Inc.	EUR 2'000'000.00 out of EUR 2'270'000.00
CPN Lehman Bros Treasury BV 2006-1.12.2009	XS0276439493	LBT BV	LBH Inc.	EUR 500'000.00 out of EUR 500'000.00
ELN Lehman Bros Treasury BV 2006-30.11.2010	XS0276272936	LBT BV	LBH Inc.	EUR 4'000'000.00 out of EUR 4'000'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

NOVO BANCO SA, SUC EN ESPAÑA  
SERRANO 88, 28006 MADRID, SPAIN  
Telephone: +34914005557

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Attention: ARTUR DE OLIVEIRA GUTERRES,

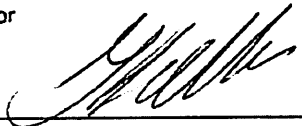
("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated May 25, 2015.

UBS AG  
Transferor

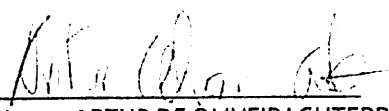
By:   
Name: Hugo Koller  
Title: Director

By:   
Name: Matthias Mohos  
Title: Associate Director

ACKNOWLEDGED BY:

NOVO BANCO SA, SUC EN ESPAÑA  
Transferee

By:   
Name: JOSE LUIS SANTOS GARCIA  
Title: DIRECTOR GENERAL NOVO BANCO SA SUC EN ESPAÑA

By:   
Name: ARTUR DE OLIVEIRA GUTERRES  
Title: CFO NOVO BANCO SA SUC EN ESPAÑA

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